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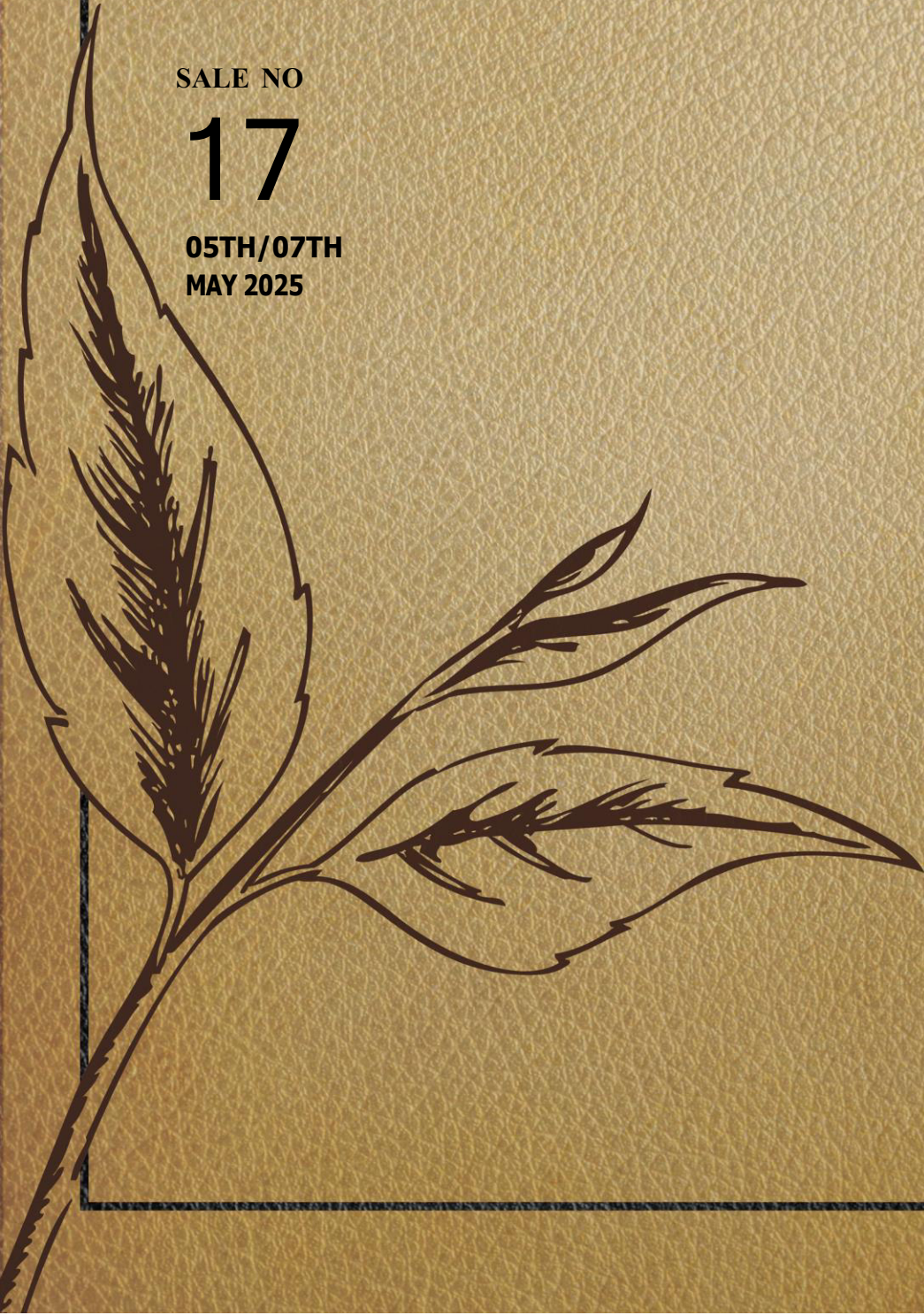
FORBES & WALKER TEA BROKERS PVT LTD

WEEKLY TEA MARKET REPORT

SALE NO

17

**05TH/07TH
MAY 2025**



Overall Market

	QTY (M/KGS)	DEMAND
Ex Estate	0.92	Fair
High & Medium	1.07	Good
Leafy	0.84	Fair
Semi Leafy	0.73	Fair
Tippy/Small Leaf	0.94	Fair
Premium Flowery	0.05	Fair
Off Grade	1.32	Fair
Dust	0.55	Less
Total	6.41	Fair general

ORDER OF SALE

SALE NO : 17

05TH/07TH MAY 2025

EX-ESTATE	LG LARGE LEAF LG SMALL LEAF/BOP1A/ PREMIUM	HIGH & MEDIUM/OFF GRADE /DUST
John Keells PLC	Ceylon Tea Brokers PLC	Bartleet Produce Marketing (Pvt) Ltd
Bartleet Produce Marketing (Pvt) Ltd	Asia Siyaka Commodities PLC	Asia Siyaka Commodities PLC
Ceylon Tea Brokers PLC	Eastern Brokers Ltd	Lanka Commodity Brokers Ltd
Lanka Commodity Brokers Ltd	Forbes & Walker Tea Brokers (Pvt) Ltd	Mercantile Produce Brokers (Pvt) Ltd
Asia Siyaka Commodities PLC	Mercantile Produce Brokers (Pvt) Ltd	Forbes & Walker Tea Brokers (Pvt) Ltd
Forbes & Walker Tea Brokers (Pvt) Ltd	Bartleet Produce Marketing (Pvt) Ltd	Eastern Brokers Ltd
Mercantile Produce Brokers (Pvt) Ltd	Lanka Commodity Brokers Ltd	John Keells PLC
Eastern Brokers Ltd	John Keells PLC	Ceylon Tea Brokers PLC

AUCTION DETAILS

AT THIS WEEK'S SALE 12,421 LOTS TOTALLING 6,409,940 KGS WERE ON OFFER. THE BREAKDOWN IS AS FOLLOWS:

	LOTS	QUANTITY
Ex Estate	918	923,310
Main Sale - High & Medium	2,246	1,068,542
Low Grown - Leafy	2,072	836,181
Low Grown - Semi Leafy	1,690	729,250
Low Grown - Tippy	1,960	937,606
Premium Flowery	335	50,543
Off Grades	2,581	1,316,962
Dust	619	547,546
Total	12,421	6,409,940
Re - Prints	821	427,296

SETTLEMENT DATES

09/05/2025 14/05/2025 15/05/2025

10% Payment

Buyers Prompt

Sellers Prompt

Quality

High & Mid Grown were barely maintained, whilst the Low Grown were similar to last.

COMMENTS

Auction offerings were similar to last and totalled 6.4 M/Kgs. Low Grown/Large Leaf teas continued to meet with good demand, whilst the High & Medium Grown liquoring BOP/BOPF's witnessed a price stabilisation.

Ex-Estate offerings were similar to last and totalled 0.9 M/Kgs.

Overall quality of the better teas continued to show a decline and consequently, the availability of fair average quality teas continued to increase. In this backdrop, price realisations this week could be considered reasonably satisfactory for the time of year. It was encouraging to observe BOP's at the lower end of the market recording an appreciation following several weeks of weak demand. The corresponding BOPF's too were reasonably maintained subject to fluctuations following quality which could also be considered an encouraging factor amidst the increased volumes on offer.

High Grown CTC teas - BP1's continued to meet with reasonably good demand. PF1's, here again, the better teas perhaps weakened following quality, whilst prices for the others were reasonably maintained. Corresponding Low Grows - BP1's continued sluggish, whilst the PF1's continued to witness a firm to dearer trend.

Improved activity from shippers to Japan, China and South Africa. Selective buying perhaps from the UK, whilst shippers to the CIS and the Middle East were active at lower levels.

Low Grows comprised of 2.5 M/Kgs and met with fair demand.

In the Leafy and Semi-Leafy catalogues, BOP1's in general together with the select Best OP1's declined, whilst the Best, Below Best and teas at the bottom appreciated. Select Best OP's were easier, whilst the balance sold at last week's levels. Select Best OPA's appreciated, whilst the balance were firm. PEK's, in general declined, whilst the teas at the bottom were firm. A selection of high-priced PEK1's appreciated, whilst the balance sold around last levels.

In the Tippy catalogue, well-made FBOP's together with cleaner Below Best and cleaner teas at the bottom were firm, whilst the balance together with bolder varieties were easier. FBOPF1's, in general, were firm to dearer.

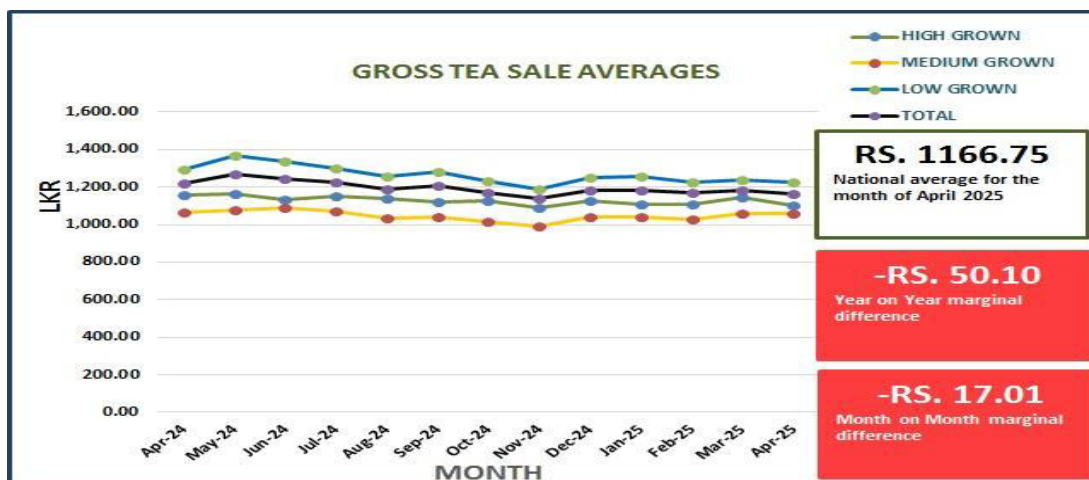
In the Premium catalogue, Very Tippy teas were firm. Best and cleaner Below Best sold around last levels, whilst the balance were irregular following quality. However, a selection of leafier varieties appreciated following special inquiry.

NOTE

Next week's Auction (Sale No. 18) is a one-day auction and is scheduled for Wednesday, 14 May 2025

NATIONAL TEA SALES AVERAGES

(APRIL 2025)



Key Highlights:

- Total Elevation Average declined by Rs. 17.01 in comparison to the previous month
- Cumulative variance recorded a negative Rs. 94.99 and USD 0.14 against January-April 2024
- Cumulatively, all elevations witnessed a decline in LKR terms, whilst in USD terms except for the High Grown which recorded a marginal increase, the Medium and Low Grown elevations recorded a decline in comparison with the corresponding period in 2024.

In Sri Lankan Rupees								
	25-Apr	25-Mar	MOM Variance	24-Apr	YOY Variance	To date 2025	To date 2024	YOY Variance
High Grown	1,101.21	1,144.99	-43.78	1,157.50	-56.29	1,114.20	1,156.14	-41.94
Medium Grown	1,058.03	1,056.30	1.73	1,067.92	-9.89	1,045.45	1,108.27	-62.82
Low Grown	1,228.65	1,236.32	-7.67	1,295.49	-66.84	1,236.72	1,362.48	-125.76
Total	1,166.75	1,183.76	-17.01	1,216.85	-50.10	1,176.10	1,271.09	-94.99
In U.S. Dollars								
	25-Apr	25-Mar	MOM Variance	24-Apr	YOY Variance	To date 2025	To date 2024	YOY Variance
High Grown	3.69	3.89	-0.20	3.87	(0.18)	3.75	3.73	0.02
Medium Grown	3.54	3.59	-0.05	3.57	(0.03)	3.52	3.58	-0.06
Low Grown	4.12	4.20	-0.08	4.33	(0.21)	4.17	4.40	-0.23
Total	3.91	4.02	-0.11	4.06	(0.15)	3.96	4.10	-0.14

Source - Sri Lanka Tea Board (For statistical purposes only)

* National tea sales average for the month of April 2025 recorded Rs. 1,166.75 (USD 3.91), recording a decline of Rs. 17.01 (USD 0.11) in comparison with the March 2025 average of Rs. 1,183.76 (USD 4.02).

* In comparison to the April 2024 average of Rs. 1,216.85 (USD 4.06), shows a decline of Rs. 50.10 and USD 0.15 YOY.

* Total National Sale Average for the year 2025 (to date) was recorded at an average of Rs. 1,176.10 (USD 3.96), a decline of Rs. 94.99 (USD 0.14) against the corresponding year's average of Rs. 1,271.09 (USD 4.10).

Elevation-Wise Analysis – April 2025:

* High Grown average for the month recorded a decrease of Rs. 43.78 and USD 0.20 month on month, whilst a decline of Rs. 56.29 and USD 0.18 was witnessed against the corresponding month in the year 2024.

* Medium Grown average for the month recorded a positive variance of Rs. 1.73 and decrease of USD 0.05 month on month. In comparison to the corresponding month last year, shows a decrease of Rs. 9.89 and USD 0.03.

* Low Grown average for the month recorded a decline in both LKR and USD terms of Rs. 7.67 and USD 0.08 respectively month on month, whilst the YOY average shows a decrease of Rs. 66.84 and USD 0.21 in the corresponding month of 2024.

* All elevations recorded negative variances during the period January-April 2025 in comparison to the cumulative corresponding period of 2024 in LKR terms, whilst in USD terms, except for the High Grown elevation, the Medium and Low Grown elevations recorded a decline.

(Refer statistical details on Page No. 13)

Tea exports in 2024 increased to 374,100 metric tons, generating \$1.42 billion in revenue — a decline of 18.4% compared to 2023, when tea exports totalled \$1.74 billion.

Green tea (excluding white) totalled 323,800 metric tons and generated \$1.07 billion in revenue. Black tea accounted for 6.6%, or 24,758 metric tons, generating \$171 million, a 35% decrease compared to the 2023 export value and 14.8% below the 2023 value of \$267 million.

China Tea Export Data 2024

Country	Volume (tonnes)	Value (million USD)	Price per tonne (USD)
Morocco	80584	24.256	301.00
Ghana	38622	15.368	397.90
Uzbekistan	24903	5.331	214.07
Russia	16784	5.868	349.61
Mauritania	15860	6.595	415.82
Senegal	15145	6.054	399.73
Algeria	13795	5.235	379.48
America	11855	6.139	517.84
Japan	10205	5.009	490.83
Niger	9737	2.322	238.47

Africa remains China 's most important tea export destination, both in terms of volume and value, with exports of 144,876 metric tons valued at \$59.83 million to five nations in 2024. Prices, however, averaged \$3.44 per kilo, indicating bulk sales of inexpensive green tea.

Americans prefer more expensive teas, averaging \$5.20 per kilo. Green tea, organic tea, specialty oolongs, and powdered tea account for the premium.

Source: STiR Coffee & Tea (Extracts), Courtesy: Tea Exporters' Association Sri Lanka

CROP AND WEATHER

FOR THE PERIOD 29 April - 05 May 2025

Western/Nuwara Eliya Regions



Bright mornings and evening showers were reported in both regions. The Department of Meteorology expects showers in the Nuwara Eliya and Western regions in the week ahead.

Uva/Udapussellawa Regions



The Uva and Uda Pussellawa regions reported sunny mornings and evening showers throughout the week. According to the Department of Meteorology, heavy showers are expected in both regions in the week ahead.

Low Grown



The Low Grown Region reported bright mornings and occasional evening showers throughout the week. Fairly heavy showers are expected in the Low Grown Region in the week ahead according to the Department of Meteorology.

Crop

The crop intake was maintained in the Western, Nuwara Eliya and Low Grown regions, whilst the Uva and Uda Pussellawa regions reported a decrease.

HIGH GROWN TEAS

■ Incline from last week
■ Decline from last week
■ Static Market

BOP

In the Best and Below Best categories, select invoices were firm and Rs. 20-40 per kg dearer, whilst the others were irregular and easier. At the lower end, clean leaf teas appreciated by up to Rs. 50 per kg, whilst the others were firm and dearer to a lesser extent. Nuwara Eliya's were irregular. Uda Pussellawa's were firm and Rs. 20 per kg dearer. Uva's - Select improved teas appreciated by up to Rs. 100 per kg, whilst the others were irregular following quality.

BOPF

In the Best and Below Best categories, a few select invoices were firm and Rs. 20-40 per kg dearer, whilst the others were irregular following quality. At the lower end, clean leaf teas were firm, whilst the others declined by Rs. 20-30 per kg and more by the close. Nuwara Eliya's were irregular following quality. Uda Pussellawa's - Clean leaf teas were firm, whilst the others were Rs. 20 per kg easier. Uva's - Clean leaf types were firm, whilst the others were Rs. 20-40 per kg easier.

OP/OPA

Well-made varieties were easier by Rs. 40-60 per kg, whilst the others and the poorer sorts were firm to easier by Rs. 20 per kg.

PEKOE/PEKOE1

Flavoury PEK's were difficult of sale and declined by Rs. 100-200 per kg. Orthodox Leafy PEK's were easier by Rs. 40-60 per kg, whilst the Select Best PEK1's were firm to easier by Rs. 50 per kg. Below Best and other varieties declined further. A few Select Best Rotovane PEK's sold at last levels following special inquiry/quality, whilst the balance declined by Rs. 50-100 per kg. Below Best and poor sorts declined by Rs. 50-80 per kg.

FBOP/FBOPF1

Flavoury FBOP's were firm to irregularly easier by Rs. 40-60 per kg. Well-made Orthodox Leafy FBOP/FBOPF1's were firm to dearer by Rs. 40-60 per kg. Below Best and other varieties were firm to dearer by Rs. 20-40 per kg, whilst the poorer sorts gained by Rs. 30-50 per kg.

QUOTATIONS LKR

SALE DTE	BOP		BOPF		PEKOE/FBOP		OP	
	28/29 Apr	05/07 May	28/29 Apr	05/07 May	28/29 Apr	05/07 May	28/29 Apr	05/07 May
Best Westerns	1140-1300	1200 - 1340	1200-1380	1180 - 1380	1340-1650	1340 - 1750	1180-1400	1100 - 1340
Below Best Westerns	1000-1120	1040 - 1120	1100-1180	1080 - 1160	1180-1300	1160 - 1300	1100-1160	1040 - 1100
Plainer Westerns	850-960	840 - 1000	920-1080	920 - 1060	1000-1160	840 - 1140	980-1080	N/A
Nuwara Eliyas	1200	1220 -	1300-1400	1360 -	1020-1750	1200 - 1480	1160-1200	1080 - 1550
Brighter Udapussellawas	880-900	870 - 900	N/A	940 - 1000	1350-1480	1220 - 1550	1120-1160	1100 - 1140
Other Udapussellawas	830	840 - 860	870-900	850 - 890	1000-1280	900 - 1200	1060-1100	1020 - 1080
Best Uvas	1240	1120 - 1220	1120-1200	1100 - 1260	1400-1650	1360 - 1700	1200-1360	1180 - 1340
Other Uvas	900-1000	900 - 980	960-1000	940 - 1020	980-1380	920 - 1340	1060-1180	980 - 1160

MEDIUM GROWN TEAS

■ Incline from last week
■ Decline from last week
■ Static Market

BOP	Large Leaf teas sold well, whilst the others were barely steady.
BOPF	Better sorts were irregular following quality, whilst the others were firm.
OP/OPA	Better OP/OPA's declined by Rs.40-60 per kg, whilst the others were firm to easier by Rs. 20-40 per kg.
PEKOE/PEKOE1	PEK's were easier by Rs.40-60 per kg and more at times. Select Best PEK1's held firm, whilst the others and Below Best types were lower by Rs. 40-60 per kg. Mixed varieties declined further.
FBOP/FBOPF1	Select Best FBOP/FBOPF1's were firm to dearer by Rs. 30-50 per kg. Below Best and other varieties were dearer by Rs. 20-40 per kg, whilst the teas at the lower end gained further.

QUOTATIONS LKR SALE DTE	BOP		BOPF		PEKOE/FBOP		OP	
	28/29 Apr	05/07 May	28/29 Apr	05/07 May	28/29 Apr	05/07 May	28/29 Apr	05/07 May
Good Mediums	1100-1600	1080 - 1650	1020-1120	1020 - 1160	1500-1950	1440 - 1900	1200-1360	1160 - 1260
Other Mediums	830-940	830 - 920	780-940	800 - 940	980-1480	940 - 1420	760-1180	940 - 1140

UNORTHODOX / CTC TEAS

HIGH GROWN	BP1s - Hardly any offerings. PF1s - Teas in the higher price bracket declined by up to Rs. 50 per kg, whilst the others were barely steady.
MEDIUM GROWN	BP1s - Select Best were firm, whilst the others were irregular. PF1s - Teas in the higher price bracket, where quality was maintained, sold around last week's levels, whilst the others declined by up to Rs. 50 per kg, Poorer sorts sold around last week's levels.
LOW GROWN	BP1s - Mostly unsold. PF1s - Firm and marginally dearer.

QUOTATIONS LKR SALE DTE	BP1		PF1	
	28/29 Apr	05/07 May	28/29 Apr	05/07 May
High Grown	N/A	N/A	870-1160	850 - 1180
Medium Grown	1060	1060 - 1220	1000-1160	940 - 1180
Low Grown	1080-1200	1020 -	1080-1550	1180 - 1550

OFF GRADES

■ Incline from last week
■ Decline from last week
■ Static Market

FGS1/FGS

Teas in the Best category were irregularly lower. Below Best varieties, where quality was maintained, were dearer by Rs. 20 per kg, whilst the balance declined. Teas at the lower end of the market appreciated by Rs. 20-40 per kg. Low Grown - Clean Leaf varieties were firm on last, whilst the balance were dearer by Rs. 20 per kg. CTC - In general were firm to easier following quality.

BROKENS

In general were firm to easier.

BOP1A

Main Grade reducer varieties in the Best category maintained, whilst select invoices eased following quality. Below Best varieties together with the poorer sorts maintained, whilst select invoices were easier by Rs. 20 per kg.

QUOTATIONS LKR

SALE DTE	HIGH		MEDIUM		LOW	
	28/29 Apr	05/07 May	28/29 Apr	05/07 May	28/29 Apr	05/07 May
Better Fannings (Orthodox)	800-1200	800 - 1260	810-960	800 - 1040	770-900	790 - 900
Better Fannings (CTC)	830	N/A	840-890	900 -	830-1220	810 - 920
Other Fannings (Orthodox)	700-790	690 - 790	670-800	650 - 790	640-760	640 - - 780
Other Fannings (CTC)	N/A	770 -	750-810	750 - 800	700-780	690 - - 790
Good Brokens	870-1080	870 - 1080	860-1100	870 - 1140	850-1280	870 - 1220
Other Brokens	790-840	780 - 860	750-850	750 - 860	640-840	680 - 860
Better BOP1As	940-960	920 - 960	940-1020	900 - 980	940-1260	920 - 1280
Other BOP1As	900-920	890 - 900	850-920	790 - 890	830-920	820 - - 900

DUSTS

DUST1

Select Best Dust1's were firm, whilst the Best and Below Best varieties were easier by Rs. 20-40 per kg. The poorer sorts declined by Rs. 20-30 per kg. Low Grown Best varieties were lower by Rs. 40 per kg, whilst the others were easier by Rs. 20-40 per kg. Best High and Mid Grown CTC teas were lower by Rs. 40 per kg, whilst the Below Best varieties together with the poorer sorts were firm. Best Low Grown CTC teas were firm to dearer by Rs. 20 per kg, whilst the others remained firm.

DUST

Clean leaf secondaries were easier by Rs. 20-40 per kg, whilst the poorer sorts were firm to easier by a similar margin. Low Grown varieties were firm to dearer by Rs. 20-40 per kg.

QUOTATIONS LKR

SALE DTE	HIGH		MEDIUM		LOW	
	28/29 Apr	05/07 May	28/29 Apr	05/07 May	28/29 Apr	05/07 May
Better Primary Dust (Orthodox)	1150-1750	1150 - 2000	1020-1100	1000 - 1160	950-1000	960 -
Better Primary Dust (CTC) P. Dust	1040-1100	1040 - 1100	1100-1340	1100 - 1260	1140-420	1150 - 1440
Below Best Primary Dust (Orthodox)	1020-1140	1020 - 1140	880-1000	840 - 980	780-940	780 - 940
Other Primary Dust (CTC) P. Dust	820-1020	800 - 1020	720-1080	870 - 1080	800-1120	750 - 1140
Other Primary Dust (Orthodox)	720-1000	700 - 1000	690-860	690 - 830	680-760	660 - 760
Better Secondary Dust	1000-1060	1000 - 1100	N/A	N/A	850-920	880 - 1000
Other Secondary Dust	700-980	660 - 960	670-780	660 - 760	680-840	670 - 860

LOW GROWN TEAS

■ Incline from last week
■ Decline from last week
■ Static Market

FBOP/FBOP1	Well-made FBOP's together with cleaner Below Best and cleaner teas at the bottom were firm, whilst the balance together with bolder varieties were easier. FBOP1's, in general, were firm.
BOP	BOP's, in general, were dearer.
BOP1	BOP1's, in general, declined.
OP1	Select Best OP1's declined, whilst the Best, Below Best and the teas at the bottom appreciated.
OP	Select Best OP's were easier, whilst the balance sold around last levels.
OPA	Select Best OPA's appreciated, whilst the balance were firm.
PEKOE	PEK's in general declined, whilst the teas at the bottom were firm. A selection of high-priced PEK1's appreciated, whilst the balance sold around last levels.
BOPF	BOPF's, in general, were firm to easier.
FBOPF/FBOPF1	Very Tippy teas were firm. Best and cleaner Below Best too sold around last levels, whilst the balance were irregular following quality. However, a selection of leafier varieties appreciated following special inquiry. FBOPF1's, in general, were firm to dearer.

QUOTATIONS LKR SALE DTE	SELECT BEST		BEST		BELOW BEST		OTHERS	
	28/29 Apr	05/07 May	28/29 Apr	05/07 May	28/29 Apr	05/07 May	28/29 Apr	05/07 May
FBOP 1	1750-1950	1750 - 2000	1550-1600	1550 - 1650	1300-1350	1300 - 1350	1000-1100	1000 - 1100
FBOP	2100-2300	2100 - 2400	1650-1750	1650 - 1750	1350-1450	1350 - 1450	1000-1100	1000 - 1100
BOP 1	2000-3150	2000 - 2700	1700-1950	1650 - 1950	1200-1360	1100 - 1340	850-1180	850 - 1080
BOP	1500-1900	1600 - 2000	1400-1450	1400 - 1450	1200-1300	1250 - 1300	950-1000	950 - 1000
BOPF	1200-1460	1200 - 1500	900-1000	900 - 1000	850-900	850 - 900	800-850	800 - 850
FBOPF (TIPPY)/FBOPF SP	4400-5300	4400 - 5300	4000-4200	4000 - 4200	2800-3500	2800 - 3500	1000	1000 -
FBOPF 1	1550-1700	1550 - 1700	1450-1500	1480 - 1500	1380-1400	1400 - 1450	1000-1050	1000 - 1100
FBOPF	1500-2000	1500 - 2000	1400-1500	1400 - 1500	1300-1400	1300 - 1400	950-1000	950 - 1000
OP 1	2500-3200	2400 - 2800	2300-2450	2250 - 2350	1650-2200	1650 - 2200	900-1600	900 - 1600
OP	1400-1700	1360 - 1650	1280-1380	1260 - 1340	1180-1260	1180 - 1240	950-1160	950 - 1160
OPA	1300-1700	1300 - 1800	1180-1280	1180 - 1280	1080-1160	1080 - 1160	880-1060	880 - 1060
PEKOE	1480-2350	1420 - 2200	1300-1460	1300 - 1400	1180-1280	1180 - 1280	800-1160	800 - 1160
PEK 1	1650-2250	1650 - 2350	1400-1600	1400 - 1600	1280-1380	1280 - 1380	850-1260	850 - 1260

TOP PRICE

WESTERN MEDIUM			
Hatale	BOP		1650
Uplands	BOPSp		1500
Uplands	BOPF/BOPFSp		1160
Vellai Oya	BOPF/BOPFSp		1160
Dartry Valley	BOP1	@	2000
Harangalla	BOP1	@	1650
Ancoombra	FBOP/FBOP1		1900
Doombagastalawa	FBOP/FBOP1	@	1850
Craighead	FBOP/FBOP1	@	1800
Harangalla	FBOP/FBOP1	@	1800
Ancoombra	FBOPF/FBOPF1		1700
Windsorforest	FBOPF/FBOPF1	@	1600
Craighead	FBOPF/FBOPF1	@	1600
Dartry Valley	FBOPF/FBOPF1	@	1600
Hatale	FBOPF/FBOPF1		1600
Harangalla	FBOPF/FBOPF1		1600
Doombagastalawa	FBOPF/FBOPF1	@	1550
Ancoombra	FBOPF/FBOPF1		1550
New Rothschild	OP/OPA		1260
Craighead	OP1	@	1950
Harangalla	OP1	@	1600
Dartry Valley	OP1	@	1500
Orange Field	OP1		1500
New Rothschild	OP1		1500
Ancoombra	OP1		1500
Hatale	OP1		1500
Dartry Valley	PEK/PEK1	@	1700
WESTERN HIGH			
Bambarakelly	BOP		1340
Ingestre	BOP	@	1300
Norwood	BOP	@	1300
Mattakelle	BOP		1300
Queensberry	BOPSp	@	1480
Wanarajah	BOPSp	@	1340
Norwood	BOPSp	@	1300
Robgill	BOPF/BOPFSp		1380
Alton	BOPF/BOPFSp	@	1320
Dessford	BOPF/BOPFSp		1320
Bambarakelly	BOP1		1420
Bambarakelly	FBOP/FBOP1		1750
Glenloch	FBOPF/FBOPF1	@	1500
Queensberry	FBOPF/FBOPF1	@	1480
Venture	OP/OPA		1340
Torrington	OP/OPA	@	1220
Glenloch	OP/OPA	@	1200
Bambarakelly	OP/OPA	@	1200
Glenloch	OP1	@	1700
Bambarakelly	PEK/PEK1		1460
NUWARA ELIYAS			
Court Lodge	BOP	@	1340
Kenmare	BOPSp		1180
Mahagastotte	BOPF/BOPFSp	@	1360
Court Lodge	FBOP/FBOP1		1480
Court Lodge	OP/OPA		1550
Lovers Leap	PEK/PEK1		1380
UDAPUSSELLAWAS			
Luckyland	BOP		900
Kirklees	BOP		900

UDAPUSSELLAWAS			
Delmar	BOPSp	@	1080
Mooloya	BOPF/BOPFSp		1000
Liddesdale	BOPF/BOPFSp		1000
Blairlomond	BOP1	@	1220
Delmar	FBOP/FBOP1	@	1550
Blairlomond	FBOP/FBOP1	@	1460
Delmar	FBOPF/FBOPF1	@	1460
Maha Uva	FBOPF/FBOPF1	@	1440
Blairlomond	FBOPF/FBOPF1	@	1360
Blairlomond	OP/OPA	@	1160
Maha Uva	OP/OPA	@	1160
Delmar	OP/OPA	@	1140
Blairlomond	OP/OPA	@	1140
High Forest	OP/OPA	@	1080
Delmar	OP1	@	1480
High Forest	OP1	@	1140
Blairlomond	OP1	@	1140
Maha Uva	OP1	@	1080
Maha Uva	PEK/PEK1	@	1460
Blairlomond	PEK/PEK1	@	1360
LOW GROWNS			
Mahaliyadda	BOP		2450
Andaradeniya Super	BOP		2350
New Nivithigala	BOP		2350
Hidellana	BOP	@	2200
Golden Garden	BOP		2200
Mulatiyana Hills	BOP		2200
Aruna	BOP		2200
Andaradeniya Super	BOPSp		1750
Hidellana	BOPF		1550
Andaradeniya Super	BOPFSP		1550
Greenwin Super	BOPFSp		1550
Sithaka	FBOP		2450
Pothotuwa	FBOP	@	2400
Hedigalla	FBOP		2400
Galatara	FBOP		2400
Mulatiyana Hills	FBOP		2400
Wattahena	FBOP1		2100
Kiruwana g anga	FBOP1	@	2050
Ganganee	FBOPF		2300
Pothotuwa	FBOPF1	@	1750
Haughton	FBOPF1		1750
Dellawa	FBOPF1	@	1700
Hidellana	FBOPF1	@	1700
Houpe Special	FBOPF1	@	1650
Ceciliyan	FBOPF1	@	1650
Kiruwana g anga	FBOPF1	@	1650
Kelani	FBOPF1	@	1650
Adams View	FBOPF1	@	1650
Dullie Ella	FBOPF1	@	1650
Kolonna Super	BOP1		2700
Susantha	OP1		2800
Miriswatta	OP		1650
Liyonta	OPA		1800
Golden Garden	PEK		2200
New Panawenna S.H	PEK1		2350

UVA MEDIUM			
Demodera 'S'	BOP		1480
Blossoms Uva Tea	BOP	@	1400
Tiniya	BOP		1400
Uva Samovar	BOPSp	@	1420
Dickwella	BOPF/BOPFSp	@	1480
Roseland Uva	BOP1		1650
Sarnia Plaiderie	FBOP/FBOP1	@	1700
Glen Alpin	FBOP/FBOP1		1700
Adawatte	FBOPF/FBOPF1		1500
Roseland Uva	FBOPF/FBOPF1		1500
Sarnia Plaiderie	FBOPF/FBOPF1	@	1480
Aruna Keppetipola	FBOPF/FBOPF1		1480
Blossoms Uva Tea	FBOPF/FBOPF1	@	1460
Uva Moragolla	FBOPF/FBOPF1		1460
Maratenne	OP/OPA		1340
Dickwella	OP1	@	1500
Dickwella	PEK/PEK1	@	1550
UVA HIGH			
Glenanore	BOP		1280
Craig	BOPSp		1260
Gonamotawa	BOPSp	@	1180
Uva Highlands	BOPSp		1180
Nayabedde	BOPF/BOPFSp		1100
Aislaby	BOP1		1650
Spring Valley	BOP1	@	1550
Gonamotawa	FBOP/FBOP1	@	1700
Ellathota Uva	FBOP/FBOP1	@	1650
Aislaby	FBOP/FBOP1	@	1650
Gonamotawa	FBOPF/FBOPF1	@	1550
Glenanore	FBOPF/FBOPF1	@	1480
Ellathota Uva	OP/OPA		1340

UVA HIGH			
Ellathota Uva	OP1		1500
Ellathota Uva	PEK/PEK1	@	1500
Aislaby	PEK/PEK1	@	1500
Gonamotawa	PEK/PEK1	@	1480
Needwood Super	PEK/PEK1		1480
UNORTHODOX HIGH			
Dunsinane CTC	PF1	@	1180
Mount Vernon CTC	BPS		940
UNORTHODOX MEDIUM			
Srathdon CTC	PF1	@	1180
New Peacock CTC	PF1	@	1180
Rothschild CTC	PF1		1180
New Peacock CTC	BP1	@	1220
Aultmore CTC	BPS		980
UNORTHODOX LOW			
Hingalgoda CTC	PF1		1550
Hingalgoda CTC	BP1		1020
Lantern Hill C.T.C	BPS		900
PREMIUM FLOWERY			
Karawita	FBOPFSp		4550
Parakaduwa Super	FBOPFExSp		5350
Rumassala Hills	FBOPFExSp1		4550
DUSTS			
Mattakelle	DUST1		2000
Kalubowitiyana	PD	@	1440
Cecilayan	PD		1440
OFF GRADES			
Wanarajah	FGS/FGS1	@	1260
Clydesdale	FGS/FGS1	@	1140
Chandrika CTC	PF	@	920
Glenross	BM		1100
Ransegoda	BP		1220
Aldora	BOP1A		1280
Chandrika Estate	BOP1A	@	1240
Narangala Super	BOP1A	@	1220

@ - SOLD BY FORBES & WALKER TEA BROKERS (PVT) LTD. ** - ALL TIME RECORD PRICE, * - EQUAL ALL TIME RECORD PRICE

QUANTITY SOLD

DURING THE PERIOD 28TH APRIL - 03RD MAY 2025	WEEKLY (KGS)		TODATE (KGS)	
	2025	2024	2025	2024
PRIVATE SALES	198,639	106,849	3,638,947	1,891,441
PUBLIC AUCTION	5,758,934	4,130,224	77,280,065	73,581,387
FORWARD CONTRACTS	59,600	39,600	1,023,936	504,125
DIRECT SALES	NIL	NIL	NIL	NIL
TOTAL	6,017,173	4,276,673	81,942,948	75,976,953
BMF EXCLUDED FROM PRIVATE SALE	NIL	42,730	708,891	766,361

(QUANTITY SOLD AND THE AVERAGE PRICE PER AUCTION)

	Quantity (M/kgs)			AVG Price (LKR)			Avg Price (USD)		
	2025	2024	2023	2025	2024	2023	2025	2024	2023
23RD APRIL 2025	5.17	4.45	4.65	1193.47	1228.37	1259.69	4.04	4.16	4.03
29TH APRIL 2025	5.76	4.13	4.65	1188.33	1228.12	1252.99	4.02	4.14	4.00

Source: Central Bank of Sri Lanka / Buying Rates

RATES OF EXCHANGE

SRI LANKA RUPEE APPROX PER UNIT OF CURRENCY

YEAR	2025	2024	2023
USD	295.18	291.52	313.73
STG.PD	390.78	363.69	391.64
EURO	332.13	310.93	343.81
YEN	2.04	1.82	2.27

Source: Central Bank of Sri Lanka / Buying Rates

PUBLIC AUCTION/GROSS SALES AVERAGE

SALE NO 16 28TH/29TH APRIL 2025	WEEKLY(LKR)			TODATE (LKR)			WEEKLY(USD)			TODATE(USD)		
	2025	2024	2023	2025	2024	2023	2025	2024	2023	2025	2024	2023
Uva High Grown	1071.82	1118.38	1118.98	1061.29	1118.03	1204.19	3.63	3.77	3.57	3.60	3.63	3.50
Western High Grown	1081.14	1219.00	1261.26	1146.92	1202.71	1415.41	3.66	4.10	4.03	3.89	3.91	4.11
CTC High Grown	1076.90	1177.06	1169.76	1102.09	1131.19	1236.61	3.64	3.96	3.73	3.74	3.67	3.59
High Grown (Summary)	1077.79	1177.47	1216.06	1121.49	1179.36	1357.33	3.65	3.96	3.88	3.80	3.83	3.94
Uva Medium Grown	1118.55	1132.14	1085.98	1095.21	1161.42	1188.22	3.78	3.81	3.47	3.71	3.77	3.45
Western Medium Grown	1041.88	1033.55	1044.52	1037.31	1109.07	1167.54	3.52	3.48	3.33	3.52	3.60	3.39
CTC Medium Grown	946.09	996.94	1081.96	964.10	971.83	1124.46	3.20	3.36	3.45	3.27	3.16	3.26
Medium Grown (Summary)	1067.56	1070.90	1057.42	1054.93	1124.76	1173.74	3.61	3.61	3.38	3.58	3.65	3.41
Orthodox Low Grown	1286.56	1334.74	1334.75	1270.33	1406.56	1461.30	4.35	4.49	4.26	4.31	4.57	4.24
CTC Low Grown	1014.77	1007.35	1017.49	977.90	1039.90	1025.59	3.43	3.39	3.25	3.32	3.38	2.98
Low Grown(Summary)	1270.81	1307.56	1315.52	1257.00	1380.98	1436.82	4.30	4.40	4.20	4.26	4.49	4.17
Total	1188.33	1228.12	1252.99	1195.63	1295.59	1380.30	4.02	4.14	4.00	4.05	4.21	4.01

Source: Oanda Exchange Rates

Source: MSL - Averages

NATIONAL TEA SALE AVERAGES MONTH OF APRIL 2025

	MONTH(LKR)			TODATE (LKR)			MONTH(USD)			TODATE(USD)		
	2025	2024	2023	2025	2024	2023	2025	2024	2023	2025	2024	2023
Uva High Grown	1091.14	1127.05	1156.46	1070.94	1116.58	1210.85	3.66	3.76	3.60	3.61	3.61	3.52
Western High Grown	1132.58	1223.42	1298.61	1156.61	1209.14	1423.52	3.79	4.09	4.04	3.90	3.90	4.14
CTC High Grown	1106.49	1151.20	1187.00	1103.51	1130.81	1238.95	3.71	3.84	3.69	3.72	3.65	3.60
High Grown (Summary)	1101.21	1157.50	1242.20	1114.20	1156.14	1342.14	3.69	3.87	3.86	3.75	3.73	3.90
Uva Medium Grown	1121.55	1132.61	1113.99	1095.86	1151.70	1177.99	3.76	3.78	3.47	3.69	3.72	3.43
Western Medium Grown	1036.26	1039.12	1062.33	1035.29	1105.55	1165.56	3.47	3.47	3.31	3.49	3.57	3.39
CTC Medium Grown	958.07	975.07	1087.05	961.95	966.33	1112.46	3.21	3.26	3.38	3.24	3.12	3.24
Medium Grown (Summary)	1058.03	1067.92	1085.16	1045.45	1108.27	1184.61	3.54	3.57	3.38	3.52	3.58	3.45
Orthodox Low Grown	1265.11	1340.13	1331.11	1273.35	1406.88	1463.34	4.24	4.48	4.14	4.29	4.54	4.26
CTC Low Grown	992.98	984.63	995.06	974.61	1039.14	1027.56	3.33	3.29	3.10	3.28	3.36	2.99
Low Grown(Summary)	1228.65	1295.49	1299.43	1236.72	1362.48	1421.75	4.12	4.33	4.04	4.17	4.40	4.14
Total	1166.75	1216.85	1251.78	1176.10	1271.09	1367.81	3.91	4.06	3.89	3.96	4.10	3.98

Source: Oanda Exchange Rates

Source: SLTB

WORLD TEA PRODUCTION (M/KGS)

				TODATE			DIFFERENCE +/-	
	2023	2024	2025	2023	2024	2025	2023 vs 2024	2024 vs 2025
	Mar							
Sri Lanka	22.3	19.6	24.4	59.5	58.3	61.8	-1.2	3.5

				TODATE			DIFFERENCE +/-	
	2023	2024	2025	2023	2024	2025	2023 vs 2024	2024 vs 2025
Feb								
North India	3.2	1.9	10.9	3.2	2.3	11	-0.9	8.7
South India	13.3	15.1	14.8	26.9	32.1	31.8	5.2	-0.3

	2023	2024	2025	TODATE			DIFFERENCE +/-	
				2023	2024	2025	2023 vs 2024	2024 vs 2025
Jan								
Kenya	54.9	58.9	54.4	54.9	58.9	54.4	4	-4.5
Malawi	6.4	7.2	5.3	6.4	7.2	5.3	0.8	-1.9

				TODATE			DIFFERENCE +/-	
	2022	2023	2024	2022	2023	2024	2022 vs 2023	2023 vs 2024
	Dec							
Bangladesh	7.8	7.8	6.4	93.8	102.9	93	9.1	-9.9

DETAILS OF AWAITING SALE

SALE NO : 18

Scheduled for 14TH MAY 2025

	LOTS	QUANTITY
ExEstate	951	975,658
High & Medium	1,141	574,611
Leafy	2,071	837,626
Semi Leafy	1,316	587,904
Tippy	1,312	653,226
Premium Flowery	248	43,647
OffGrades	1,527	795,038
Dust	663	653,403
Total	9,229	5,121,113
RePrint	654	330,386

20/05/2025

Buyers Prompt

21/05/2025

Sellers Prompt

This sale last year
Sale No. 18 | 07TH/08TH MAY 2024

Lots :9,832
Re-print Lots :737
Quantity :4,911,849 kgs
Re-print Quantity :321,954 kgs

LOW GROWN CATALOGUES

Violations Excluded

24/04/2025

LEAFY
Closed

SEMI-LEAFY
Closed

TIPPY
Closed

OTHER MAIN SALE CATALOGUES

24/04/2025

HIGH & MEDIUM
Closed

PREMIUM FLOWERY
Closed

OFF GRADES
Closed

NO .OF PKGS
134,397

CTC
9,759 Pkgs - 537,557 kgs

ORDER OF SALE

Ex-Estate	LG Large Leaf//Semi Leafy/LG Small Leaf/BOP1A/ Premium	High & Medium/Off Grade /Dust	Approx Selling time of F&W Catalogues	
CTB	AS	AS	14TH	
LC	FW	LC	MAY 2025	
AS	MB	MB	9.30am	Ex-Estate
FW	EB	FW	10.00am	Semi - Leafy Teas
MB	BC	EB	10.00am	Low Grown - Tippy Teas
EB	LC	JK	10.30am	Low Grown - Leafy Teas
BC	JK	CTB	10.30am	Main Sale - High & Medium
JK	CTB	BC	12.30pm	Dust
			1.30pm	BOP1A
			2.00pm	Premium Flowery
			2.30pm	Off Grade
BC - Bartleet Produce Marketing (Pvt) Ltd	FW - Forbes & Walker Tea Brokers (Pvt) Ltd			
LC - Lanka Commodity Brokers Ltd	AS - Asia Siyaka Commodities PLC			
EB - Eastern Brokers Ltd	JK - John Keells PLC			
CTB - Ceylon Tea Brokers PLC	MB - Mercantile Produce Brokers (Pvt)Ltd			

DETAILS OF AWAITING SALE

SALE NO : 19
Scheduled for 20TH/21ST MAY 2025

	LOTS	QUANTITY
ExEstate	1,059	1,139,471
High & Medium	2,124	1,087,040
Leafy	2,297	1,044,484
Semi Leafy	1,776	844,596
Tippy	1,946	979,003
Premium Flowery	238	43,013
OffGrades	2,482	1,355,193
Dust	516	519,814
Total	12,438	7,012,614
RePrint	285	161,526

27/05/2025

Buyers Prompt

28/05/2025

Sellers Prompt

This sale last year
Sale No. 19 | 14TH/15TH MAY 2024

Lots	:10,636
Re-print Lots	:621
Quantity	:5,508,020 kgs
Re-print Quantity	:314,018 kgs

LOW GROWN CATALOGUES

Violations Excluded

02/05/2025

LEAFY	SEMI-LEAFY	TIPPY
Closed	Closed	Closed

OTHER MAIN SALE CATALOGUES

02/05/2025

HIGH & MEDIUM	PREMIUM FLOWERY	OFF GRADES
Closed	Closed	Closed

NO .OF PKGS
190,946

CTC
10,875 Pkgs - 576,990 kgs

CATALOGUE CLOSURE DETAILS

20/21

MAY 2025

Sale No. 19

The Ex-Estate catalogue closed on 02nd May 2025, excluding violations. The Main Sale catalogues too closed on 02nd May 2025, excluding violations.

27/28

MAY 2025

Sale No. 20

The Ex-Estate and Main Sale catalogues are scheduled to close on 08th May 2025.

03/04

JUNE 2025

Sale No. 21

The Ex-Estate and Main Sale catalogues are scheduled to close on 16th May 2025.

TEA MARKETS AROUND THE WORLD

MOMBASA AUCTION

28TH AND 29TH APRIL 2025 (SALE NO. 17)

There was fair general demand at irregular rates for the 197,697 packages (13,508,465.00 kilos) available in the market with 41.70% unsold.

MARKETS

Pakistan Packers maintained support while Yemen and other Middle Eastern countries were less active. There was reduced participation from Kazakhstan and other CIS states with Bazaar operating. Afghanistan lent more support while Egyptian Packers maintained interest at lower levels. UK were selective with Russia quiet. Sudan were absent while South Sudan and Local Packers showed more enquiry. Somalia maintained activity at the lower end of the market.

OFFERINGS

Leaf Grades - 102,720 packages (6,752,273.00 packages) - 40.85% unsold.

Dust Grades - 78,040 packages (5,847,685.00 packages) - 46.57% unsold.

Secondary Grades - 16,937 packages (908,507.00 packages) - 45.43% unsold.

LEAF GRADES (M2 & M3)

BP1:

Best - Irregular and varied between USC12 below previous rates with some teas advancing by up to USC14 but others invoices were USC55 easier.

Brighter - Lost up to USC32 with some lines easing by USC51.

Mediums - KTDA mediums were mostly easier by up to USC35 but a few teas were up to USC8 above last rates while plantation mediums ranged between USC16 dearer to easier by up to USC6.

Lower Medium - Less and irregular enquiry shedding up to USC9 but a few teas gained by up to USC6.

Plainer - Mostly lost up to USC8.

PF1:

Best - Saw irregular interest ranging between USC29 above previous levels to easier by up to USC14.

Brighter - Were mostly dearer by up to USC14 although select teas were down by up to USC5.

Mediums - KTDA mediums met irregular enquiry at firm to USC15 dearer to easier by up to a similar margin while plantation mediums were discounted by up to USC17.

Lower Medium - Irregular and varied between steady to mostly easier by up to USC6 while some teas were up to USC11 above previous levels.

Plainer - Eased by up to USC9 but some lines were up to USC6 above previous levels.

CTC QUOTATIONS	BP1 - USC	PF1 - USC
Best	220 - 322	292 - 449
Good	230 - 285	286 - 350
Good Medium	220 - 280	225 - 313
Medium (KTDA)	120 - 159	135 - 263
Medium (Plantations)	140 - 182	136 - 171
Lower Medium	120 - 157	108 - 147
Plainer	090 - 122	080 - 126

DUST GRADES (M1)

PDUST:

Best – Mostly easier by up to USC23 but select lines were up to USC7 above previous rates.

Brighter – Irregularly lost up to USC11.

Mediums – KTDA mediums shed up to USC10 while plantation mediums were irregularly lower by up to USC25.

Lower Medium – Were easier by up to USC20.

Plainer – Shed up to USC16 but a few selected invoices were up to USC4 dearer.

DUST1:

Best – Met irregular enquiry ranging between firm to USC11 dearer to easier by up to USC19.

Brighter – Steady to USC8 above previous rates to easier by up to USC10.

Mediums – KTDA mediums mostly shed up to USC17 with plantation mediums easing by up to USC16.

Lower Medium – Irregularly lost up to USC18.

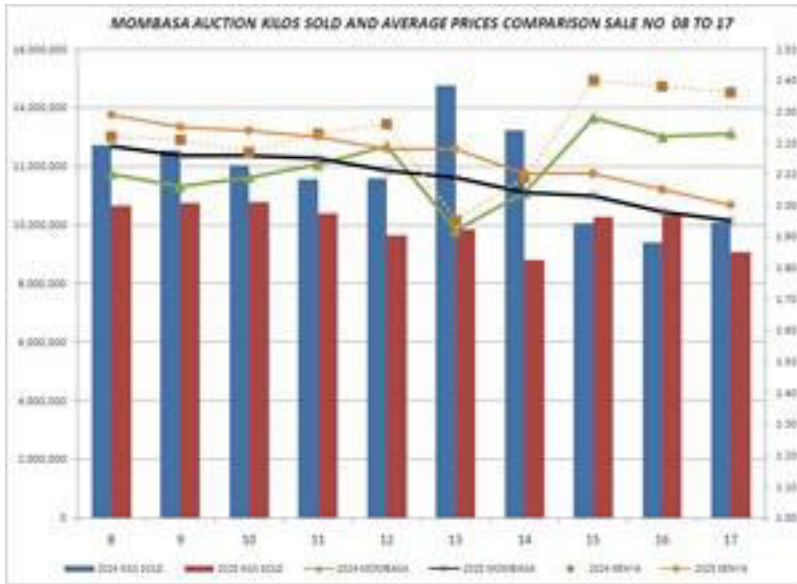
Plainer – Irregular at USC5 dearer to USC7 below previous levels.

CTC QUOTATIONS	PDUST - USC	DUST1 - USC
Best	250 - 332	237 - 352
Good	230 - 285	260 - 305
Good Medium	226 - 258	231 - 306
Medium (KTDA)	123 - 225	135 - 234
Medium (Plantations)	155 - 240	170 - 192
Lower Medium	120 - 180	114 - 152
Plainer	080 - 136	108 - 136

SECONDARY GRADES (S1)

In the Secondary Catalogues, BPs were firm with PFs steady. Clean well sorted coloury Fannings held value while similar DUSTs were firm to USC3 above previous rates for some lines. Other Fannings were steady with DUSTs selling at last levels. BMFs were readily absorbed.

SECONDARY QUOTATIONS (USC)	BP/BP2	PF/PF2	FNGS1/FNGS	DUST/DUST2	BMF
Best / Good	158 - 310	151 - 179	126 - 235	105 - 260	-
Good Medium / Medium	-	-	100 - 150	100 - 172	-
Lower Medium	106 - 166	108 - 132	079 - 132	076 - 124	080 - 093
Plainer	090 - 152	076 - 112	074 - 098	075 - 086	070 - 091



Courtesy - Africa Tea Brokers Limited.

BANGLADESH AUCTION

05TH MAY 2025 (SALE NO. 1)

CTC LEAF: 17,964 packages of tea on offer met with a fairly strong demand.

BROKENS/FANNINGS: Well made good liquoring varieties were a strong feature of the sale and witnessed good competition and these could be quoted between Tk.270/- and Tk.300/-. Below best varieties were also a good market and witnessed some competition with prices ranging between Tk.245/- and Tk.265/-. The remainder met with a fair demand and these realised prices between Tk.215/- and Tk.230/-. BLF teas sold well and realised between Tk.160/- and Tk.209/-.

DUST : 3,101 packages of tea on offer met with good demand. Good liquoring Ds and CDs were very strongly competed for and mostly sold above valuations. PDs and RDs met with good demand and sold in line with quality with few withdrawals. BLF Dusts also sold well and prices for these ranged between Tk.160/- and Tk.245/-. Loose tea buyers lent good support whilst Blenders were selective in their purchase.

COMMENTS: This was the first sale of the New Season 2025- 2026 which met with a strong demand. Blenders lent fairly strong support along with Loose tea buyers who participated for all best varieties. There was a fair weight of reprinted teas on offer from Season 2024-2025 which met with a restricted demand with heavy withdrawals.

CDs were a strong feature of the sale.

Our Catalogue: (Sale 1) Avg : Tk 239.95, Sold 70.87% .

QUOTATIONS	BROKENS	QUOTATIONS	FANNINGS
<i>Best</i>	2.27-2.60	<i>Best</i>	2.23-2.48
<i>Good</i>	2.02-2.19	<i>Good</i>	1.98-2.15
<i>Medium</i>	1.86-1.94	<i>Medium</i>	1.82-1.90
<i>Plain</i>	1.65-1.74	<i>Plain</i>	1.61-1.69
<i>BLF</i>	1.32-1.73	<i>BLF</i>	1.32-1.72

Courtesy - National Brokers Limited.

TEA MARKETS AROUND THE WORLD

COONOR AUCTION

25TH APRIL 2025 (SALE NO. 17)

CTC LEAF

DEMAND: - Good but selective demand.

MARKET: - The total CTC leaf teas sold this week was 82.36 (811,365.50kgs) of the total offering of 985,204.20Kgs.

BEST:- Best liquoring teas were absorbed at irregular levels closely following quality. Local and Regional packagers continued to be fairly active.

GOOD:- Larger & medium broken in this category saw a reduced demand and prices were irregular and easier substantially. Smaller broken however fetched prices irregularly around last levels in line with quality. Regional packagers, upcountry buyers were selective along with local buyers.

BETTER MEDIUM & MEDIUM:- Prices for all categories saw a downward trend and settled between Rs 2 to 3 easier compared to the previous week. There is no price disparity in the better medium and medium teas especially on the medium and smaller broken grade. Fanning grade in both the categories settled at barely steady prices. Major blenders were fairly active. Western India regional Packateers were selective and reduced their off-take compared to last week. Very select buying was seen from the upcountry and local buyers. Exporters continued to be fairly active especially on cleaner, blacker fanning.

PLAINERS:- Selective demand but with prices declining by a couple of rupees and with few out lots. Exporters were selective and price sensitive on the larger and select medium broken. Major blenders were very choosy and internal buyers were fairly active along with the upcountry buyers.

BUYING PATTERN: - The major blenders off take was 45.74% of the total CTC leaf sold.

ORTHODOX LEAF

DEMAND: - Good demand at steady levels.

MARKET: - All categories of teas met with good demand with prices ruling at firm on the top end high grown grades. Others were at irregular levels around last. Fanning sold at irregular and easier levels following quality.

BUYING PATTERN: - Exporters & up country buyers continued to be active.

CTC DUST

DEMAND: - Fair demand.

MARKET: - CTC dust offer this week was at 297,437.30Kgs of which 255,812.54kgs were sold (86.01%). Best & good teas continue sold at irregular prices following quality and competition. Better medium dust eased considerably following quality except for the finer dust which settled at barely steady prices.

Medium and plainer teas sold easier by Rs 2 to 3 with teas facing withdrawals as the sale progressed.

BUYING PATTERN: - Major blenders were selective. Regional and local packeteers were active on the best category teas. Up country and the local buyers were selective. Exporters were fairly active on the bolder dust especially on cleaner and blacker sorts.

ORTHODOX DUST

DEMAND: - Good but selective demand.

MARKET: - Primary dusts sold at irregularly dearer levels following quality. Secondary teas sold at barely steady levels to easier.

BUYING PATTERN: - Regional & local packateers were fairly active on primary dusts. Exporters were selective on the secondary dusts.

Courtesy - J.Thomas & Co. Pvt. Ltd

TEA MARKETS AROUND THE WORLD

KOLKATA AUCTION

22ND APRIL 2025 (SALE NO. 17)

	2025	2024	DIFFERENCE
CTC	27,940	16,056	11,884
ORTHODOX	31,577	16,547	15,030
DUST	7,722	4,805	2,917

KOLKATA SALE CTC MARKET

MARKET REPORT:

Market opened to good demand. Liquoring Assams seeing good competition at around last levels. Well made Mediums following similar trend. Plainer Dooars irregular around last.

BUYING PATTERN:

Western India: Supporting the better teas on offer

HUL : Operating

TCPL: Operating primarily on the plainer category

Exporters : Fair support

Other Internal/Local: Fair enquiry

KOLKATA SALE ORTHODOX MARKET

MARKET REPORT:

Market opened to strong demand. Well made Whole leaf and Broken selling at firm to occasionally dearer rates. Remainder Whole leaf and Broken selling at levels similar to last. Bolder Whole leaf (FOP/OP) irregular around last. Fannings and Secondaries following a similar trend.

BUYING PATTERN:

Middle East : Mainstay

CIS: Good Support

KOLKATA SALE DUST MARKET

MARKET REPORT:

All sorts firm to occasionally dearer.

BUYING PATTERN:

HUL: Mainstay

Western India : Good Support

Exporters: Quiet

Local and internal: Very Selective

Courtesy -J Thomas & Company Private Limited

COCHIN AUCTION

23RD APRIL 2025 (SALE NO. 17)

QUANTITY	2025 kgs	2024 Kgs.	DIFFERENCE
ORX LEAF	2,17,442	1,90,524	26,918
CTC LEAF	26,836	36,383	-9,547
Total	2,44,278	2,26,907	17,371

ORTHODOX LEAF

MARKET:

The market demand was good this week. Clean, black, well-made teas were firm to dearer; The remainder was irregular and occasionally lower, following quality.

BUYING PATTERN:

M.E. - Active

C.I.S. - Active HUL - Absent

CTC LEAF

MARKET:

Good demand.

Bolder varieties were firm to occasionally dearer; Smaller Broken were steady; Fannings was easier. BUYING PATTERN:

Major Blenders - Absent Internal - Mainstay Exporters - Absent so far

Courtesy - J.T. COCHIN

SILIGURI AUCTION

23RD APRIL 2025 (SALE NO 17)

	2025-2026	2024-2025	DIFFERENCE
CTC	75,053	79,732	-4,679
DARJEELING	-	-	-
GREEN	-	-	-
DUST	7,541	8,775	-1,234
TOTAL	82,594	88,507	-5,913

STAC OFFERINGS IN PACKAGES

DEMAND / MARKET DETAILS: Market opened to good demand. Medium and Plainer sorts sold at irregular levels following quality. Best and Good yet to be seen.

BUYING PATTERN:

Internal / Local Packeteers: Mainstay

TCPL/ HUL: Silent so far.

W.I: Operating

Courtesy - J. THOMAS & CO. PVT. LTD, SILIGURI

TEA MARKETS AROUND THE WORLD MALAWI AUCTION

23RD APRIL 2025 (SALE NO. 17)

LIMBE MARKET REPORT SALE 17 HELD ON 23/04/2025

There was fair demand at firm to easier rates for the 5240 packages on offer.

BP1 were 2-5USC easier on last.

PF1 - Few selected invoices held firm.

PD were not supported.

D1 received selective interest and were firm on last where sold.

PF1SC - Few invoices on offer fetched last rates.

Secondaries - F2 were up to 4USC easier on last but F1 were taken out. Secondary dust were firm to 2USC dearer where sold.

Courtesy -TEA BROKERS CENTRAL AFRICA LIMITED

GUWAHATI AUCTION

22ND APRIL 2025 (SALE NO. 17)

Market: CTC

There was fair demand. All categories tended irregular and easier in line with quality. Plainer varieties witnessed some withdrawals.

Buying Pattern: CTC.

There was fair support from HUL, Western India and North India buyers. Exporters operated on the larger broken.

Market: DUST

The dust market witnessed a better demand in comparison with the leaf segment. Better liquoring sorts at times appreciated with competition. Remainder were irregular and easier.

Buying Pattern: DUST

HUL actively participated on the better liquoring sorts. Western India /North India buyers operated.

Courtesy - ASSOCIATED BROKERS PVT. LTD